

Junior Stocks & Shares ISA Application

Name of Child – the Child will be the beneficial owner of the Junior ISA investments

Mr/Miss:	Full Name:	
Date of Birth:		
National Insurance No. (if the child has received this):		
Full Residential address		
House Name/No & Street:		
City/Town:	County:	Post Code:

Name of Applicant & Registered Contact Details

If the Child is under 16 we require the name and address of a person who has parental responsibility for the Child and with whom we will communicate about the investment. If the Child is 16 or over and wishes to be the applicant and registered contact then the section can be left blank.

Full Name:		
Full Address		Date of Birth:
House Name/No & Street:		
City/Town:	County:	Post Code:
Phone:	Email:	Mobile:

Name and address of person providing the money for investment if different from above i.e. Grandparent

Full Name:		
Full Address		Date of Birth:
House Name/No & Street:		
City/Town:	County:	Post Code:
Phone:	Email:	Mobile:

Investment Amount

I wish to apply for a Stocks and Shares ISA for this tax year and each subsequent year until further notice.

I apply to subscribe: £	This subscription allowance for the 2015/16 tax year is £4,080.
I wish to subscribe by cheque <input type="checkbox"/>	Please make cheques payable to Jarvis Investment Management Ltd and send to: TSCTRADE, 26 Throgmorton Street, London EC2N 2AN.

TSCTrade is a trading name of All IPO Plc which is authorised and regulated by the Financial Conduct Authority (FSA Register number 428754) and is a member of the London Stock Exchange.

TSCTrade, 26 Throgmorton Street, London, EC2N 2AN. Tel: +44 (0)207 071 0805 Fax: +44 (0)207 256 9060

Registered Office/Accounts Dept: Suite 27, Essex Technology Centre, The Gables, Fyfield Road, Ongar, Essex, CM5 0GA.

Company registered in England and Wales: Number 3230460 VAT No: GB752320264

I wish to subscribe by Debit Card

PLEASE NOTE THIS FACILITY IS COMING SOON

If you have elected to make a subscription by debit card, you can add funds and activate your ISA by logging in and clicking the "Make Payment" button. This can be done once the account has been opened and the account number confirmed to you by email.

Declaration

By signing this form, I state:

- **I am applying to open a Junior Stocks and Shares ISA on behalf of the Child.**
- **I am 16 years of age or over.**
- **I am the Child/I have parental responsibility for the Child (delete which does not apply).**
- **I/the Child does not have a Child Trust Fund account.**
- **I will be the registered contact for this Junior ISA**
- **The Child is resident and ordinarily resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil partnership with a UK Crown servant.**
- **I have not, and will not, subscribe to another Junior Stocks and Shares ISA for this Child.**
- **I am not aware that this Child has another Junior Stocks and Shares ISA.**
- **I am not aware of other Junior ISA subscriptions that will result in Junior ISA subscriptions for this Child exceeding the annual limit.**
- **I have not subscribed and I will not knowingly make subscriptions to Junior ISAs for this Child that will, when aggregated with other subscriptions, result in the overall subscription limit being exceeded for the tax year in which this application is made and in any subsequent tax year.**
- **I confirm that I have read and understood the TSCTRADE Terms of Business and its Supplementary Terms and Conditions for JISAs, and agree to be bound by their terms.**
- **The information which I have given on this form is true and correct to the best of my knowledge and belief, and I will inform TSCTRADE without delay of any changes in my circumstances affecting any of the said information.**

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I authorise TSCTRADE

- To hold the Child's subscriptions, Junior ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- To make on the Child's behalf any claims to relief from tax in respect of Junior ISA investments.

As per TSCTRADE's Terms of Business I understand that TSCTRADE has an agreement with Jarvis Investment Management Ltd to provide settlement and associated services to me. Where shares for the Child are held in a nominee account and the Child will remain the beneficial owner of them. The Child's securities are registered in the name of JIM Nominees Limited.

I agree to the Junior ISA terms and conditions and confirm that to the best of my belief the information of this form is true.

Signature of applicant:	Date:
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